



## Instructions for Gifting of Stock

- If you do not have a physical stock certificate, the gifted shares may be automatically/electronically transferred to the OLIH brokerage account. The account number is 4N2-798540 and the DTC clearing number is 0443.
- If you have a physical stock certificate issued/registered to OLIH, you can send it to Community State Bank, to the attention of Ken Wilson. The bank will overnight it to Pershing for deposit into the OLIH brokerage account. Or you can drop it at the office and we will take it to our bank for you.

The Brokerage House is Pershing.

Thank you for your gift to Our Lady's Immaculate Heart Church.

**Detach and Return Bottom to the Church Office, or  
E-Mail the Information to [olih@olih.org](mailto:olih@olih.org) with the Subject "Stock Gift"**

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I/We are gifting stock to Our Lady's Immaculate Heart Church.

There will be \_\_\_\_\_ shares of \_\_\_\_\_ stock valued at \$\_\_\_\_\_.

The transfer was/will be made on \_\_\_\_\_.

This gift is for \_\_\_\_\_ (indicate tithing, capital campaign, etc.)

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Names(s)

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Date